

Lionshead Wealth Management, LLC
August 28, 2025
FORM CRS

Lionshead Wealth Management, LLC is registered with the Securities and Exchange Commission as an investment adviser and, as such, we provide advisory services rather than brokerage services. Brokerage and investment advisory services and fees differ and it is important for you, our client, to understand the differences. Additionally, free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing. This document is a summary of the services and fees we offer to "retail" investors, which are natural persons who seek or receive services primarily for personal, family, or household purposes.

What investment services and advice can you provide me?

We offer the following investment advisory services to retail investors: Portfolio Management, Micro Family Office, Financial Consulting, Pension Consulting, and Selection of Other Advisers.

- **Account Monitoring** - If you open an investment account with our firm, as part of our standard service we will monitor your investments on an ongoing basis and will conduct account reviews at least quarterly.
- **Investment Authority** - We manage investment accounts on a discretionary basis whereby we will decide which investments to buy or sell for your account. You may limit our discretionary authority (for example, limiting the types of securities that can be purchased or sold for your account) by providing our firm with your restrictions and guidelines in writing. We also offer non-discretionary investment management services whereby we will provide advice, but you will ultimately decide which investments to buy and sell for your account. You have an unrestricted right to decline to implement any advice provided by our firm on a non-discretionary basis.
- **Investment Offerings** - While we primarily offer advice on mutual funds, exchange-traded funds (ETFs) and recommend third-party advisers for separately managed accounts, we may also advise you on other various types of investments. Our services are not limited to a specific type of investment or product.
- **Account Minimums and Requirements** - In general, we require a minimum account size of \$250,000 to open and maintain an advisory account, which may be waived in our discretion.

Detailed information regarding our services, fees and other disclosures can be found in our Form ADV Part 2A Items 4, 7, and 8 by clicking this link: <https://adviserinfo.sec.gov/firm/brochure/288526>.

Key Questions to Ask Your Financial Professional

- **Given my financial situation, should I choose an investment advisory service? Why or Why Not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications?**
- **What do these qualifications mean?**

What fees will I pay?

The following summarizes the principal fees and costs associated with engaging our firm for investment advisory services.

- **Asset Based Fees** - Our asset-based fees for portfolio management is based on a percentage of your assets we manage and is payable quarterly in advance. Our advisory fees range from 0.75% to 1.00% and are negotiable, depending on individual client circumstances and at our discretion. This presents a conflict of interest as we are financially incentivized to encourage you to place more assets in your advisory account as you will pay more in advisory fees.
- **Fixed Fees** - Our fixed fees are payable in advance. Lionshead's annual fee for fixed fees will increase by three percent (3%) per annum of the prior year's fee, in perpetuity, or until further notice. Fee increases will be effective on January 1 of each succeeding year.
- **Financial Consulting Services** - Lionshead charges an annual fixed fee for financial consulting services. Fixed fees start at \$10,000 per annum and vary depending on the scope and complexity of the services rendered. For our 1031 exchange consulting services, we require that you pay up to half of the fixed fee in advance and the remaining portion of the fee will be paid upon the closing of the exchange transaction. For all other consulting services, we require you to pay the first quarter at the commencement of the engagement with the remaining portion of the fee paid in quarterly installments thereafter.
- **Pension Consulting Services** - Our advisory fees for these customized services will be negotiated with the plan sponsor or named fiduciary on a case-by-case basis.
- **Selection of Other Advisers** - You will pay advisory fees charged by third party investment advisers, which are separate and in addition to our fees. Refer to the third-party's ADV Part 2A brochure for additional information regarding fees, conflicts of interest and services.
- **Micro Family Office Services** - We charge an annual fixed fee for Micro Family Office Services. The annual fixed fee varies depending on the complexity of your holdings, financial situation, objectives and the nature and extent of planning and analysis required. Our Micro Family Office Services typically start at an annual fixed fee of \$25,000. If Lionshead is also managing your assets, we will provide complimentary asset management services on the first \$1,250,000; thereafter, we will assess a reduced asset based management fee of 0.35% to 0.60% on the remainder of the assets under our management. Fixed fees and asset based fees are both billed and paid quarterly in advance.

- **Other Fees and Costs** - In addition to our advisory fee, you will also be responsible for third party manager and/or platform fees, custody fees, account administrative and maintenance fees, fees and expenses related to mutual funds and exchange traded funds, applicable securities transaction fees, and other product-level fees associated with your investments.
- **Additional Information** - You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. If Lionshead does not manage your assets, a conflict exists between the interest of Lionshead and the interests of the client. Further, the client is under no obligation to act upon Lionshead's recommendations, and if the client elects to act on any of the recommendations, the client is under no obligation to effect the transactions through Lionshead.

For detailed information, refer to our Form ADV Part 2A, Items 5 and 6 by clicking this link: <https://adviserinfo.sec.gov/firm/brochure/288526>.

Key Questions to Ask Your Financial Professional

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- Persons providing investment advice on behalf of our firm are licensed as independent insurance agents to sell fixed life and disability insurance. These persons will earn commission-based compensation for selling these insurance products. Insurance commissions are separate and in addition to our advisory fees. This practice presents a conflict of interest because they have a financial incentive to recommend insurance products to you.
- Because our revenue is derived from asset-based fees, we have an incentive to grow your account as much as possible. This could cause us to take overly aggressive positions in conflict with your interests in an attempt to grow your account, or could incentivize us to inflate the valuations of illiquid investments held in your account.
- We have entered into contractual arrangements with an employee of our firm, under which the individual receives compensation from us for the establishment of new client relationships. Employees who refer clients to us must comply with the requirements of the jurisdictions where they operate. The compensation is a percentage of the advisory fee you pay us for as long as you are our client, or until such time as our agreement with the employee of our firm expires. You will not be charged additional fees based on this compensation arrangement. Incentive based compensation is contingent upon you entering into an advisory agreement with us. Therefore, the individual has a financial incentive to recommend us to you for advisory services. This creates a conflict of interest; however, you are not obligated to retain us for advisory services.

Key Questions to Ask Your Financial Professional

- **How might your conflicts of interest affect me, and how will you address them?**

Refer to our Form ADV Part 2A by clicking this link: <https://adviserinfo.sec.gov/firm/brochure/288526> to help you understand what conflicts exist.

How do your financial professionals make money?

The financial professionals servicing your account(s) are compensated by a salary and a bonus. Some of our financial professionals are compensated based on a percentage of the revenue earned from assets under management. This presents a conflict of interest as financial professionals have an incentive to increase the asset size in the relationship or solicit new business, which can limit the financial professionals' availability from time to time.

Do you or your financial professionals have legal or disciplinary history?

No, our firm and our financial professionals currently do not have any legal or disciplinary history to disclose. Visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple research tool.

Key Questions to Ask Your Financial Professional

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

You can find additional information about your investment advisory services and request a copy of the relationship summary at 212-967-5466 or click the link provided: <https://adviserinfo.sec.gov/firm/brochure/288526>.

Key Questions to Ask Your Financial Professional

- **Who is my primary contact person?**
- **Is he or she a representative of an investment adviser or a broker-dealer?**
- **Who can I talk to if I have concerns about how this person is treating me?**

Lionshead Wealth Management, LLC
August 28, 2025

Exhibit to Form CRS

Lionshead Wealth Management, LLC is required to update its Form CRS when information in the Form CRS becomes materially inaccurate. This Exhibit summarizes the following material changes to the firm's Form CRS, implemented on August 28, 2025:

- We offer the following investment advisory services to retail investors: Portfolio Management, Micro Family Office, Financial Consulting Pension Consulting, and Selection of Other Advisers.
- Our asset-based fees for portfolio management is based on a percentage of your assets we manage and is payable quarterly in advance. Our advisory fees range from 0.75% to 1.00% and are negotiable, depending on individual client circumstances and at our discretion. This presents a conflict of interest as we are financially incentivized to encourage you to place more assets in your advisory account as you will pay more in advisory fees.
- Our fixed fees are payable in advance. Lionshead's annual fee for fixed fees will increase by three percent (3%) per annum of the prior year's fee, in perpetuity, or until further notice. Fee increases will be effective on January 1 of each succeeding year.
- Lionshead charges an annual fixed fee for financial consulting services. Fixed fees start at \$10,000 per annum and vary depending on the scope and complexity of the services rendered. For our 1031 exchange consulting services, we require that you pay up to half of the fixed fee in advance and the remaining portion of the fee will be paid upon the closing of the exchange transaction. For all other consulting services, we require you to pay the first quarter at the commencement of the engagement with the remaining portion of the fee paid in quarterly installments thereafter.
- Our advisory fees for pension consulting services will be negotiated with the plan sponsor or named fiduciary on a case-by-case basis.
- You will pay advisory fees charged by third party investment advisers, which are separate and in addition to our fees. Refer to the third-party's ADV Part 2A brochure for additional information regarding fees, conflicts of interest and services.
- We charge an annual fixed fee for Micro Family Office Services. The annual fixed fee varies depending on the complexity of your holdings, financial situation, objectives and the nature and extent of planning and analysis required. Our Micro Family Office Services typically start at an annual fixed fee of \$25,000. If Lionshead is also managing your assets, we will provide complimentary asset management services on the first \$1,250,000; thereafter, we will assess a reduced asset based management fee of 0.35% to 0.60% on the remainder of the assets under our management. Fixed fees and asset based fees are both billed and paid quarterly in advance.
- In addition to our advisory fee, you will also be responsible for third party manager and/or platform fees, custody fees, account administrative and maintenance fees, fees and expenses related to mutual funds and exchange traded funds, applicable securities transaction fees, and other product-level fees associated with your investments.
- You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. If Lionshead does not manage your assets, a conflict exists between the interest of Lionshead and the interests of the client. Further, the client is under no obligation to act upon Lionshead's recommendations, and if the client elects to act on any of the recommendations, the client is under no obligation to effect the transactions through Lionshead.
- Persons providing investment advice on behalf of our firm are licensed as independent insurance agents to sell fixed life and disability insurance. These persons will earn

commission-based compensation for selling these insurance products. Insurance commissions are separate and in addition to our advisory fees. This practice presents a conflict of interest because they have a financial incentive to recommend insurance products to you.

- Because our revenue is derived from asset-based fees, we have an incentive to grow your account as much as possible. This could cause us to take overly aggressive positions in conflict with your interests in an attempt to grow your account, or could incentivize us to inflate the valuations of illiquid investments held in your account.
- We have entered into contractual arrangements with an employee of our firm, under which the individual receives compensation from us for the establishment of new client relationships. Employees who refer clients to us must comply with the requirements of the jurisdictions where they operate. The compensation is a percentage of the advisory fee you pay us for as long as you are our client, or until such time as our agreement with the employee of our firm expires. You will not be charged additional fees based on this compensation arrangement. Incentive based compensation is contingent upon you entering into an advisory agreement with us. Therefore, the individual has a financial incentive to recommend us to you for advisory services. This creates a conflict of interest; however, you are not obligated to retain us for advisory services.
- The financial professionals servicing your account(s) are compensated by a salary and a bonus. Some of our financial professionals are compensated based on a percentage of the revenue earned from assets under management. This means financial professionals have an incentive to increase the asset size in the relationship or solicit new business, which can limit the financial professionals' availability from time to time.